



FEDERAL ELECTION COMMISSION

WASHINGTON, D.C. 20463

NOV 01 2000

Michael Toner, Esquire
Benjamin Ginsberg, Esquire
George W. Bush for President, Inc.
PO Box 1902
Austin, TX 78767

RE: MUR 4954

George W. Bush for President, Inc. and David Herndon, as treasurer

Dear Messrs. Toner and Ginsberg:

On December 17, 1999, the Federal Election Commission notified your clients of a complaint alleging certain violations of the Federal Election Campaign Act of 1971, as amended. A copy of the complaint was enclosed with that notification.

After considering the circumstances of this matter, the Commission has determined to exercise its prosecutorial discretion and to take no action against your clients. See attached narrative. Accordingly, the Commission closed its file in this matter on October 25, 2000.

The confidentiality provisions of 2 U.S.C. § 437g(a)(12) no longer apply and this matter is now public. In addition, although the complete file must be placed on the public record within 30 days, this could occur at any time following certification of the Commission's vote. If you wish to submit any factual or legal materials to appear on the public record, please do so as soon as possible. While the file may be placed on the public record prior to receipt of your additional materials, any permissible submissions will be added to the public record when received.

If you have any questions, please contact Alva E. Smith on our toll-free telephone number, (800) 424-9530. Our local telephone number is (202) 694-1650.

Sincerely,

Jeff S. Jordan

Supervisory Attorney

Central Enforcement Docket

Attachment: Narrative